



Colony Club Homeowners Association

c/o The HOA Election Guys, Inc
27472 Portola Pkwy #205-412
Foothill Ranch, CA 92610

Cardinal Management - Lisa Bryce
3111 N. Tustin St., Suite 200
Orange, CA 92865

DO NOT DISCARD THIS PAGE

The perforated stub at the bottom will need to be signed and returned with your ballot.

In addition to this notice, this package contains the following:

1. One Official Ballot
2. One double-window envelope
3. One smaller Secret Ballot envelope
4. Two double-sided pages of candidate statements

Please note: The candidates are solely responsible for the content in their statements, neither the Association, nor the Inspector of Elections have redacted or edited any of the content in the statements enclosed in this election package

June 2, 2026

A Meeting of the Members will be held as follows:

Date: July 4, 2026
 Time: 12:00 PM
 Location: The Clubhouse
 All mailed ballots should be received by us by July 3, 2026

Ballots may be mailed in or submitted to the Inspector of Elections at the meeting. ALL ballots must be received prior to the start of the Membership Meeting, at which time the polls will close.

This Meeting of the Members is being held to vote on the election of SEVEN (7) directors. A vote on IRS Revenue Ruling 70-604 will also take place to address potential excess funds and reduce tax liabilities.

For the election to be held, a quorum of the membership must return a ballot, or attend the meeting.

The Colony Club Homeowners Association bylaws define a quorum as "30%" of the voting power of the association, or 143 members. This quorum requirement is lowered to 20% (95 members) at a reconvened meeting. If quorum is not reached at any meeting, the members in attendance at the meeting may vote to either (a) reconvene the meeting to a later date, or (b) close the meeting without reconvening, meaning no election will take place (this is done via a voice vote of the homeowners present at the meeting). If a meeting is reconvened the deadline for receiving ballots will be extended as well. Please return your ballot so that we can meet quorum!

If you have any questions, please do not hesitate to contact your association's Inspector of Elections. The HOA Election Guys, Inc can be reached at (888) 380-3332 or by email at info@thehoaelectionguys.com

Detach along perforated line and place this stub in the provided window envelope.
Please make sure that the addresses are showing through the windows.

OWNER SIGN ABOVE (only one owner's signature is required) **Signature must show through window or ballot will not be counted!**

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Instructions:

- 1) Cast your vote(s) on the enclosed ballot.
- 2) Insert ballot into the smaller Secret Ballot envelope.
- 3) Insert the sealed Secret Ballot envelope into the window envelope.
- 4) Sign this stub in the left corner (**your ballot will not be counted if you do not sign this stub**)
- 5) Detach and insert this stub into the window envelope, making sure your signature and the addresses are showing through the windows.
- 6) Mail your ballot
(if not provided, make sure you apply postage!)

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CANDIDATE STATEMENTS
(Additional statements on reverse)

John Allmann

I have lived in The Colony for 28 years and all our children grew up here. We have enjoyed many of the amenities the association has to offer and have made lifelong friends in the community. I would like to see these amenities and programs continue for new families moving into our neighborhood. I believe that proper budgeting and healthy reserve funding are important to achieve this goal.

I have served on the board since 2012 and I am currently serving as President.

John Allmann

Pooja Bajaj

Dear Members of the Community,

I hope this message finds you well. My name is Pooja Bajaj, and I am excited to introduce myself as a candidate for a position on our Homeowners Association board.

I am a proud member of this community and truly value the neighborhood we have all built together. With a strong desire to contribute more actively, I am seeking the opportunity to serve and represent our shared interests.

Professionally, I hold a Master of Business Administration (MBA) and a Salesforce Certification, which have equipped me with skills in organization, data-driven decision-making, and effective communication. In addition, I work as a Realtor with Realty One Group West in Irvine, where I have gained valuable experience in understanding property values, market trends, and homeowner priorities. This background allows me to bring a practical and informed perspective to decisions that impact our community.

If elected, my goal is to focus on maintaining and enhancing property values, ensuring transparency in HOA decisions, and improving communication between the board and residents. I believe in listening first—understanding your concerns, ideas, and priorities—so that we can work together to make thoughtful and balanced decisions.

I am committed to helping create a well-maintained, financially responsible, and welcoming environment for all residents. Whether it is addressing community concerns, improving processes, or finding new ways to add value, I am ready to contribute my time and effort.

I would truly appreciate your support and the opportunity to serve our community.

Thank you for your time and consideration.

Sincerely,
Pooja Bajaj

CANDIDATE STATEMENTS
(Additional statements on reverse)

Kathleen Green

I have been a member of the Association for over three years. I moved to the Colony to be close to my daughter, son-in-law and two granddaughters who also live in the Colony. I enjoy spending time with them and volunteering at their school, College Park Elementary. As a family we enjoy attending the Colony's events, movies in the park, spring fling, and the fourth of July parade.

I am currently a Director on the Board, having been recently appointed to fill a vacancy. I have also served on the Board as a Director/Vice-President during 2024/2025 term. I also have prior experience having served three years as Board secretary at my prior residence, in the Spinnaker Cove community.

I believe a good board director must be respectful, fair, approachable and transparent. They must have the ability to make objective decisions while adhering to the Association's governing documents. If elected, I am committed to serving as such, dedicated to enhancing our community for everyone.

Vanessa Jiang

Hello neighbors,

I am proud to be a candidate for the Board of Directors of our Homeowners Association.

Like many of you, I value living in a community that is safe, well-maintained, and financially responsible. I am running because I would like to contribute my experience and dedication to helping our neighborhood continue to thrive.

I am a tax executive with more than 20 years of experience in major global organizations. I have extensive experience in tax law, finance, budgeting, strategic planning, and operations. I understand the importance of managing resources wisely, planning for the future, and making thoughtful decisions that serve the best interests of all stakeholders.

If elected, I will focus on protecting property values, maintaining our community standards, strengthening financial oversight, ensuring fair access to community amenities, and improving communication between the Board and homeowners.

I believe residents deserve leadership that is transparent, responsive, trustworthy, and respectful of differing viewpoints.

Most importantly, I will approach this role as both a professional and a neighbor—someone who listens, works collaboratively, and wants the very best for our community.

I would be honored to earn your vote and the opportunity to serve.

Thank you for your support.

Vanessa Jiang

CANDIDATE STATEMENTS
(Additional statements on reverse)

Alec Lu

I'm Alec Lu, and I'm running for re-election to the HOA Board. Over the past year as a Board Director, I've worked to improve our community facilities, including repairs to pool area and bbq grills. While progress has been made, there's a lot more to be done to enhance our shared spaces and I'd like to continue that work.

As a CPA, I focus on strong financial oversight and responsible use of HOA funds. With my IT background, I also support improving communication and making it easier for residents to stay informed.

I'm a proud swim parent and supporter of our neighborhood swim team, and I value the sense of community these connections create.

If re-elected, I'll continue building on our progress with a focus on thoughtful improvements, financial accountability, and clear communication to keep our neighborhood a place we're proud to call home.

Thanks for your consideration,
Alec Lu

Todd Workman

Greetings fellow Colony Club Homeowners Association Members, my name is Todd Workman and I am running for a second term for a board of directors position.

I have had the honor of serving on our board as Vice President and member of the Colony HOA for over two years.

I am a retired peace officer and served as President and Secretary at my previous residence for over ten years. I was responsible for budgeting, maintenance, obtaining construction bids and resolving complaints with HOA members.

My vision for the Colony is to ensure all amenities are properly maintained and every budget expense is reviewed on a case by case basis.

As Vice President, I have taken issue with the door separating the Colony and Harvard Square. Harvard Square residents have no regard for the Colony as they park their cars near our park, pick up, drop off or stay most of the day. Their residents use our park facilities, leave shopping carts and trash in our community including not picking up after dog walks. The amount of cars and pedestrians needlessly in our community is well over 50 cars and over 50 pedestrians per week.

I will do everything in my power to rectify this situation.

Thank you for your consideration and God bless the Colony and its members.

CANDIDATE STATEMENTS
(Additional statements on reverse)

Susan Navarrete

My name is Susan Navarrete, and I have proudly called the Colony home since 2002. My husband, David, and I truly love this community and the people who make it so special. After more than twenty-five years in corporate America, I retired two years ago. Throughout my career, I served as an Executive Assistant supporting Presidents and Vice Presidents, where I developed strong organizational, communication, and leadership support skills.

My vision for this community is to plan more community events, support much needed upgrades to the pool patio.

A community where everyone feels seen, valued, and included.

- “A place where no one walks alone.”
- Focus: connection, inclusion, relationships
- What it looks like: welcoming gatherings, strong friendships, people checking in on each other

In addition to my professional background, I bring several years of board and leadership experience. I served as President of the Orange Diocesan Council of Catholic Women for two years, as well as Treasurer for two years, where I gained valuable experience in leadership, organization, and financial oversight. I currently serve as Director of the Catholic Charities Auxiliary of Orange County and as a Board Member of the Orange County Cursillo Movement in Post Cursillo. These roles have strengthened my ability to collaborate, listen, and make thoughtful, community-focused decisions.

If given the opportunity to serve, I will lead with integrity, transparency, and a genuine commitment to the well-being of our community. I look forward to contributing thoughtful ideas and working together toward a positive future.

Sincerely,
Susan Navarrete

Valerie Schiano

Hi, neighbors! Valerie Schiano, here, your current Board Secretary and Recreation Committee Liaison. We did it! With the addition of last October's successful Fallween event, joining the Spring Fling, 4th of July's Anything on Wheels Parade, End of Summer Movie in the Park, and Winter's Holiday Happiness, our seasonal roster is finally complete! If you'd like to continue with these (and other) types of community engagement events, please consider sending a few votes my way on your ballot. Thank you.

Junaid Khan

No statement was provided by this candidate.